



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26298	-6	-0.02
NIFTY	8111	+3	+0.04

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.78	-4.88
HDFCBANK	65.88	-2.39
ICICIBK	7.71	-5.40
INFY	14.11	+0.79
TATAMOTOR	33.84	-1.63
WIPRO	9.36	+0.86

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-1957.04
FIIs Index Future	94.27
FIIs Index Options	-130.99
FIIs Stock Future	1018.65
FIIs Stock Options	-68.93
DIIs Eq (Provisional)	2344.31

CURRENCY

RBI RATE	16-NOV-2016
RUPEE - \$	67.7791
EURO	72.8422
YEN 100	62.1200
GBP	84.6154

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18868	-54	-0.29
NASDAQ	5294	+18	+0.36
NIKKEI	17824	-37	-0.21
HANG SENG	22245	-35	-0.16
SGX NIFTY	8124	+22	+0.28

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	45.60	+0.03
NATURAL GAS	2.926	+0.006
GOLD	1227.4	+3.5
SILVER	16.955	+0.028
COPPER	2.4565	-0.0110

WORLD EVENTS

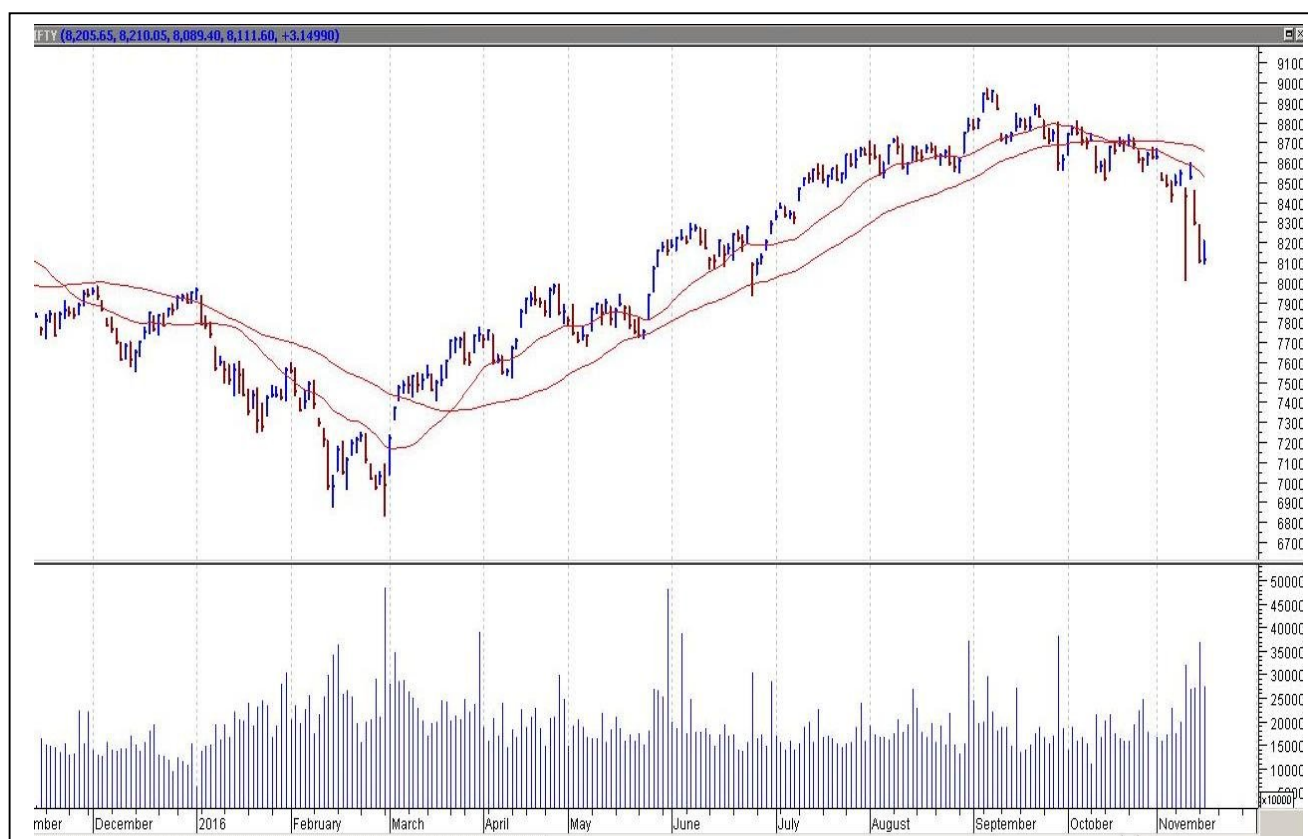
- US: Building Permits
- CPI m/m
- Core CPI m/m
- Philly Fed Manufacturing Index
- Unemployment Claims
- Fed Chair Yellen Testifies
- UK: Retail Sales m/m

TOP STORY

- Blackstone and Brookfield have joined race to acquire 40 percent stake in Bharti Infratel at Rs 27,000 crore: ET
- Bharti Airtel and Axiata announce completion of merger in Bangladesh
- HEG reduced amount of commercial papers from Rs 23 crore to Rs 10 crore
- Reliance Communications acquired 100 percent stake in Onyx NewCo LLC
- Gayatri Projects in focus - Sembcorp Gayatri Power completed construction of first 660MW unit, second unit to be completed by Q1CY17
- Indraprastha Gas Q2 -Net profit up 41.9 percent at Rs 144.2 crore versus Rs 101.6 crore (YoY). Total income up 0.2 percent at Rs 1,070.9 crore versus Rs 1,066.8 crore (YoY).
- Engineers India Q2 -Net profit up 21.5 percent at Rs 93.8 crore versus Rs 77.2 crore (YoY). Total income down 24.6 percent at Rs 338.9 crore versus Rs 449.4 crore (YoY)



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks wiped off entire gains on account of selling in the final hour of trade. The markets made a positive start and traded in fine fettle in early deals on account of positive macro-economic data. Retail inflation on the back of easing food and fuel prices eased to 14-month low of 4.20 percent in October this year, strengthening the case for RBI rate cut next month. For today's trade Nifty likely to trade in the range between 8125 – 8145 in the upper side and 8095 – 8075 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8111	8095	8075	8055	8035	8125	8145	8165	8185
USDINR	68.01	67.9	67.8	67.7	67.6	68.1	68.2	68.3	68.4



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APARINDS	FID FUNDS (MAURITIUS) LTD	S	454,066	560
APARINDS	OCEAN DIAL GATEWAY TO INDIA MAURITIUS LIMITED	B	485,000	560
SUNILHITEC	RAJANI MANOHARLAL SIRWANI	B	111,773	303.72
SUNILHITEC	RAJANI MANOHARLAL SIRWANI	S	29,125	304.65

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BHARATFIN	MATTHEWS ASIAN GROWTH AND INCOME FUND	BUY	904740	685.98
SELAN	PARIKH NIRMALABEN SURESHBHAI	SELL	132294	166.83
SITASHREE	VISHANJI S DEDHIA	BUY	200000	8.63
SUNILHITEC	GATSBY MERCHANDISE PRIVATE LIMITED	BUY	129696	307.77
SWARAJENG	CATAMARAN CAPITAL	SELL	166300	1250.11

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

DLF

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
GreenSignalBiopharma Ltd	Equity	09-Nov-2016	17-Nov-2016	Open
Varun Beverages Ltd	Equity	26-Oct-2016	28-Oct-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1339	1306	1273	1341	1373	1408
ADANI PORTS	265	259	253	267	273	281
AMBUJACEM	202	198	194	206	210	217
ASIANPAINT	936	911	885	928	953	971
AXISBANK	473	466	459	477	483	494
BAJAJ-AUTO	2606	2563	2520	2613	2656	2706
BANKBARODA	173	168	163	173	178	184
BHARTIARTL	310	305	300	308	313	316
BHEL	132	130	128	133	135	139
BOSCH LTD	19174	18936	18698	19368	19606	20038
BPCL	634	622	610	641	654	673
CAIRN	231	227	223	234	238	244
CIPLA	538	527	517	546	557	576
COALINDIA	313	309	305	313	317	321
DRREDDY	3211	3152	3094	3254	3312	3414
GAIL	428	420	412	433	441	454
GRASIM	817	798	779	817	836	855
HCLTECH	774	763	752	775	786	799
HDFC	1255	1230	1204	1248	1273	1291
HDFCBANK	1244	1234	1223	1251	1262	1279
HEROMOTOCO	2910	2863	2816	2939	2986	3062
HINDALCO	163	158	154	166	170	177
HINDUNILVR	809	800	791	807	816	822
ICICIBANK	266	261	256	270	275	284
IDEA	71	69	68	71	72	74
INDUSINDBK	1095	1075	1055	1096	1116	1136
INFY	941	927	914	942	956	970
ITC	231	226	222	233	237	244
KOTAKBANK	771	759	748	778	789	808
LT	1376	1355	1334	1372	1392	1409
LUPIN	1407	1380	1353	1418	1444	1482
M&M	1237	1212	1186	1245	1271	1304
MARUTI	4991	4925	4859	4967	5033	5075
NTPC	150	149	148	150	152	153
ONGC	272	267	263	276	281	290
PNB	149	145	141	152	156	163
POWERGRID	189	184	180	187	192	195
RELIANCE	987	979	972	988	995	1004
SBIN	277	274	271	279	283	288
SUNPHARMA	667	653	639	674	688	709
TATAMOTORS	458	448	438	460	470	482
TATAPOWER	71	70	68	70	72	73
TATASTEEL	393	382	371	392	402	412
TCS	2190	2149	2108	2179	2220	2250
TECHM	444	435	427	442	450	457
ULTRACEMCO	3370	3320	3269	3393	3444	3517
VEDL	207	203	198	209	213	220
WIPRO	445	440	435	447	453	460
YESBANK	1182	1144	1106	1172	1209	1237
ZEEL	475	462	450	472	485	495



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No: NSE/CML/33554:- Face Value Split –KarurVysya Bank Limited (KARURVYSYA) from Rs. 10 to Rs. 2 w.e.f. November 17, 2016

NSE Download Ref No. : NSE/CML/33631:- Face Value Split - Capri Global Capital Limited (CGCL) from Rs. 10 to 2 w.e.f. November 23, 2016

NSE Download Ref.No:NSE/CML/33641:- Change in Name of the Company from Microsec Financial Services Limited (MICROSEC) TO Sastasundar Ventures Limited (SASTASUNDR) W.E.F November 22, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
CARERATING	17-Nov-16	Dividend	6
WOCKPHARMA	17-Nov-16	Dividend	10
AMRUTANJAN	17-Nov-16	Dividend	1.1
SHRIPISTON	17-Nov-16	Dividend	3
KITEX	17-Nov-16	Dividend	0.75
KARURVYSYA	17-Nov-16	Face value Split From Rs 10 To Rs 2	
GDL	17-Nov-16	Dividend	3
LTI	17-Nov-16	Dividend	6.85
SHARDACROP	17-Nov-16	Dividend	2
PAGEIND	17-Nov-16	Dividend	25
TAKE	17-Nov-16	Dividend	0.3
ORIENTPPR	18-Nov-16	Rights 1:28 @ PremRs 67/- Per Share	
LTTS	21-Nov-16	Dividend	
MAANALU	21-Nov-16	Dividend	1
MAYURUNIQ	21-Nov-16	Dividend	0.25
GABRIEL	21-Nov-16	Dividend	
GILLETTE	22-Nov-16	Dividend	20
MANAPPURAM	22-Nov-16	Dividend	0.5
JAMNAAUTO	22-Nov-16	Dividend	1.5
HGS	22-Nov-16	Dividend	2.5
BLS	23-Nov-16	Dividend	0.5
ATULAUTO	23-Nov-16	Dividend	2.75

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1195/\$1164 & Resistance = \$1265/\$1294.
- Crude oil range->\$41 to \$51.
- U.S. Stocks Retreat with Bonds on Trump-Fed Nexus; Dollar Gains: - U.S. stocks retreated with bonds and the dollar rose on speculation that interest rates could rise faster than investors anticipated with Donald Trump's policies. Oil erased losses.
- Broadly stronger dollar hovers near 14-year peak vs. rivals: - The dollar was hovering near a 14-year high against the other major's currencies on Wednesday, as overall optimism over the U.S. economy and hopes for an upcoming U.S. rate hike continued to support the greenback.
- Russia ready to support OPEC decision on output freeze – minister: - Russia is ready to support OPEC's decision on an oil output freeze and sees big chances that the oil producers' group can agree on the terms of the freeze by Nov. 30, Russian Energy Minister Alexander Novak said on Wednesday. Novak added that a decision had not yet been taken on which date to use for the output freeze, November or Jan. 1.
- U.S. natural gas edges higher ahead of weekly storage data: - U.S. natural gas futures edged higher on Tuesday, as market players looked ahead to fresh weekly information on U.S. gas inventories to gauge the strength of demand for the fuel.
- Gold inches higher but December rate hike expectations weigh: - Gold futures inched higher in early Europe trading on Wednesday, but gains were limited amid mounting expectations that the Federal Reserve will hike interest rates next month.

TRENDS & OUTLOOK – DATE: 17-Nov-2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	28800	29130	29400	29670	29966
SILVER (Dec)	39000	40100	41300	42550	43777

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	358	363	371	377	384
ZINC (Nov)	164.70	168.10	172.20	176.60	179.55
LEAD (Nov)	140.20	143.55	147.55	150.10	152.70
NICKEL (Nov)	736	750	766	790	813

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Nov)	2910	3000	3105	3175	3290
NATURAL GAS (Nov)	177	182	187	194	199

DATA TALKS : TODAY'S ECONOMIC DATA :

TIC Long-Term Purchases, ECB Monetary Policy Meeting Accounts, Building Permits, CPI m/m, Core CPI m/m, Philly Fed Manufacturing Index, Unemployment Claims, Housing Starts, FOMC Member Dudley Speaks, Fed Chair Yellen Testifies, Natural Gas Storage, FOMC Member Brainard Speaks.



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All the Ladies in the house are
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& explore their trading talents.

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